FHS027: Additional information for opening a new Health Science fund

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| Instructions: |
| This form should be completed and submitted to FHS Finance together with [FM003 Application to open or change a fund](https://forms.uct.ac.za/fm003.doc), when opening a new Health Science fund. |

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| Fund Details: |
| Fund Name |  |
| Department / Unit / Div. |  |
| Fund Purpose  |  |
| Fund Type | GOB |  | Non-GOB |  | Research |  | Investments |  |
| **Please note:** Attach supporting documents for Non-GOB, Research and Investment funds. (Example: Grant Letter, Contract) |
| Activity Description(Provide a brief description regarding the activities that will be handled by this fund) |  |
| Spending Rule(s):(Mandatory for all Investment Funds) |  |
| Income Source and Process | Donation via donation bank account |  | Invoices to be raised |  |
| Internal journal transfer |  | Budget transfers |  |
| Type of Expenditure | Staff salaries |  | Office and other operating cost |  |
| Equipment /Capital expenditure |  | Other specific to the fund activities |  |
| Fund Authorities: |
|  | **Name** | **Signature** | **Date** |
| Authorised Fund HolderPerson authorised to use this fund (income and expenditure) |  |  |  |
| Delegated AuthorityAuthority given to other staff when fund holder is unavailable |  |  |  |

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| **For Portfolio 2 and 3 Investment funds only:** |
| **Do you consent for 10% contribution of investment income (interest only) towards Faculty of Health Sciences Academic Activities?** | **Yes** |  | **No** |  |
| **Fund Holder Name** |  |
| **Signature** |  | **Date** |  |